

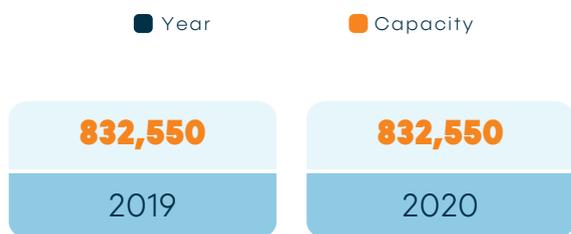


VIEWING THE REFINING SECTOR IN EGYPT

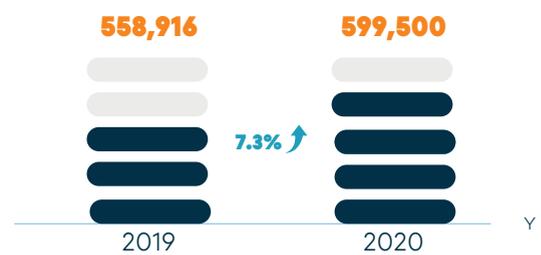
BY AMINA HUSSEIN, REHAM GAMAL, AND TASNEEM MADI

PERFORMANCE OF EGYPT'S REFINING SECTOR

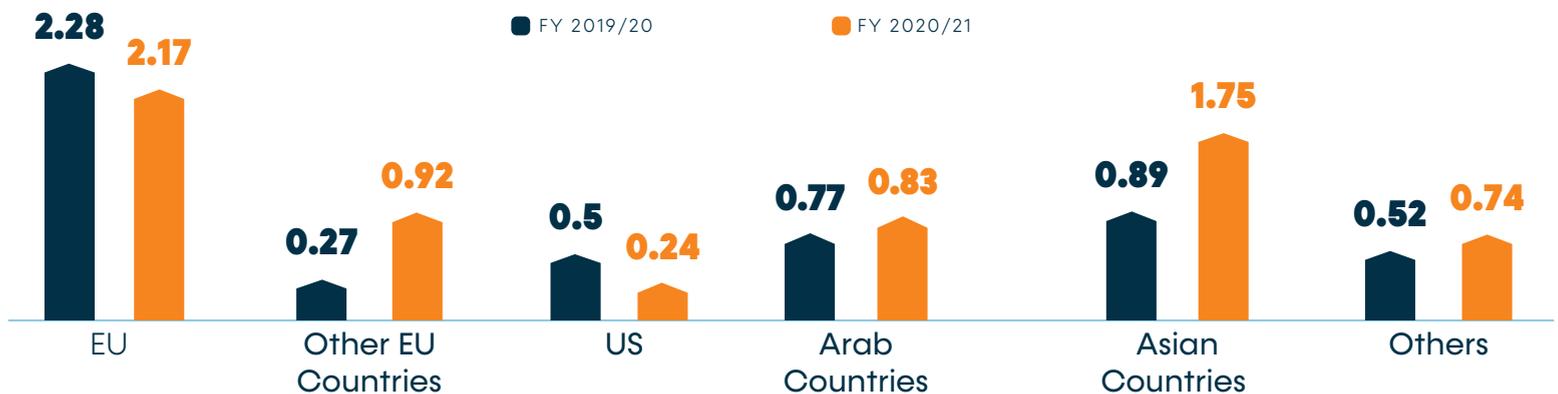
OIL REFINING CAPACITY (bbl/d)



PETROLEUM PRODUCTS OUTPUT (bbl/d)



EGYPTIAN PETROLEUM PRODUCTS EXPORTS BY REGION (\$ billion)*

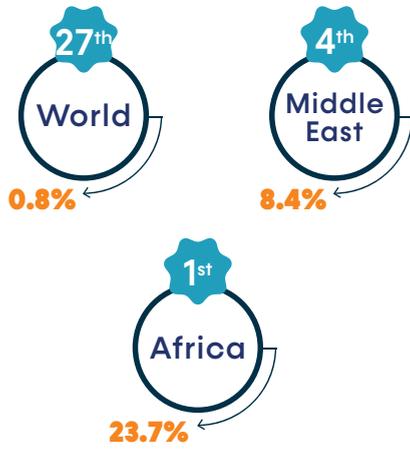


*Data is available in FYs

EGYPT'S REFINING SECTOR IN THE GLOBAL SCENE

1. EGYPT'S RANKINGS AND SHARES IN 2020

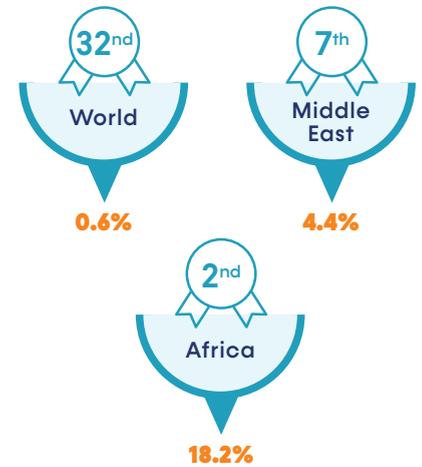
OIL REFINING CAPACITY



PETROLEUM PRODUCTS OUTPUT



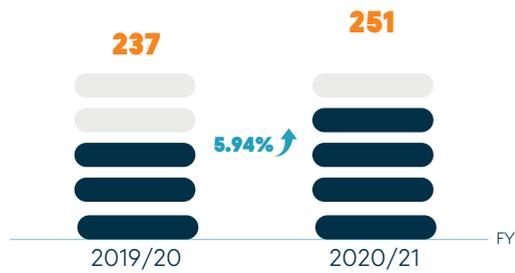
PETROLEUM PRODUCTS EXPORTS



ECONOMICS OF REFINING

1. CONTRIBUTION TO GDP

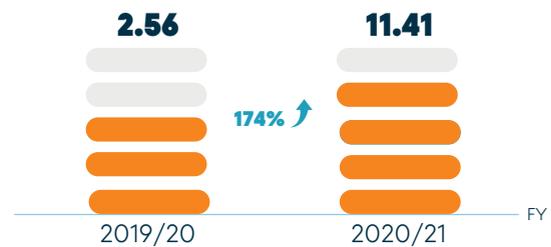
PETROLEUM REFINING GDP (EGP billion)*



*Data is available in FYs

2. CONTRIBUTION TO DOMESTIC INVESTMENTS

PETROLEUM REFINING DOMESTIC INVESTMENTS (EGP billion)*



*Data is available in FYs

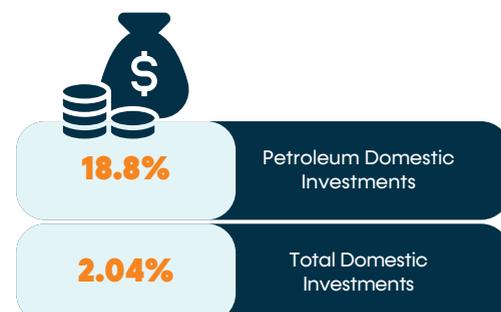
PETROLEUM REFINING GDP PER SECTOR IN FY 2020/21



PETROLEUM REFINING SHARE IN GDP IN FY 2020/21 (%)



PETROLEUM REFINING SHARE IN DOMESTIC INVESTMENTS IN FY 2020/21



DEVELOPMENT OF REFINING INDUSTRY

1. LATEST PROJECTS

SIGNIFICANT REFINING PROJECTS DURING (2015-2022)*

Project	Location/ Company	Products	Targeted Capacity (mmt/y)
MIDOR's Expansion	MIDOR	-	60% increase
High-octane Gasoline Production Unit	ASORC	High-octane Gasoline	0.8
Hydrocracking Complex	ERC	High-quality Products	4.7
Hydrocracking Complex	ANOPC	High-quality Products	2.5
Hydrocracking Complex	Red Sea Co	High-quality Products	Feed Capacity Fuel Oil: 2.5 Naphtha: 1
Rehabilitation of Coking Complex	SOPC	Fuel Oil	1.75
Asphalt 60/70 Production Unit	SOPC	Asphalt 60/70	0.4
High-octane Gasoline Production Project	ANRPC	High-octane Gasoline	0.7
Aromatics Extraction Units	APC	Oils Wax	0.01 - 0.016 0.001 - 0.002

*Expected Completion Date for Hydrocracking Complex At Red Sea Co., & Asphalt 60/70 Production Unit

HIGHLIGHTING THE SCZONE REFINING & PETROCHEMICALS COMPLEX

2. INVESTMENTS

INVESTMENTS DIRECTED TO MAIN REFINING PROJECTS DURING (2015-TO DATE) (\$ billion)

