

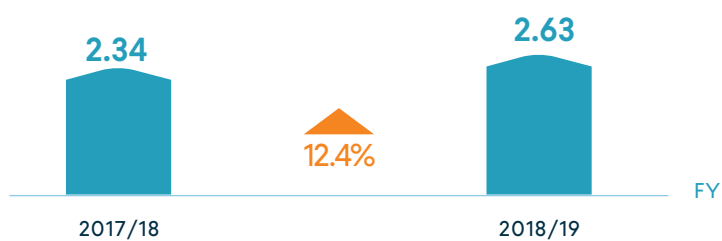


Delving Into Egypt's Jet Fuel MARKET PERFORMANCE

BY: AMINA HUSSEIN, REHAM GAMAL, AND TASNEEM MADI

JET FUEL PRODUCTION

JET FUEL ANNUAL PRODUCTION (MMT)*



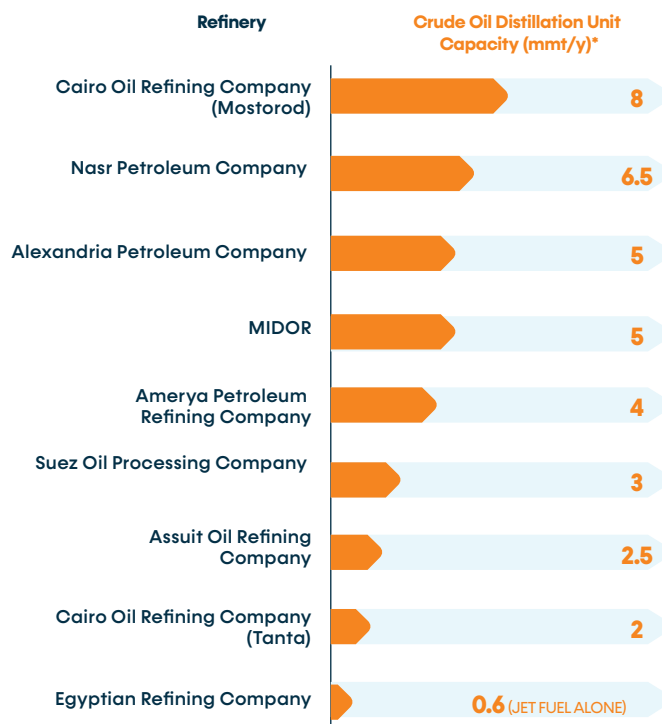
*Including Kerosene

JET FUEL SHARE IN TOTAL PETROLEUM PRODUCTS PRODUCTION (%)



REFINERIES PRODUCING JET FUEL

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*Units that refine crude oil to high quality products

MIDOR JET FUEL PRODUCTION (MMT)



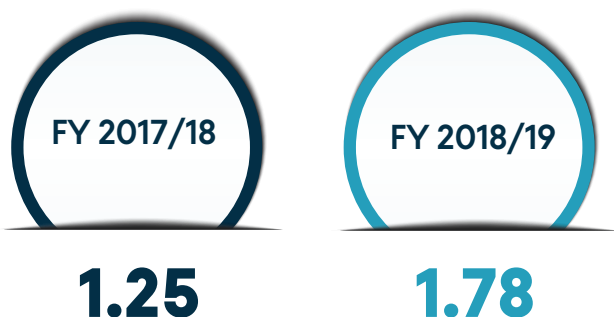
Total **1.723**

JET FUEL DOMESTIC CONSUMPTION

JET FUEL CONSUMPTION (MMT)

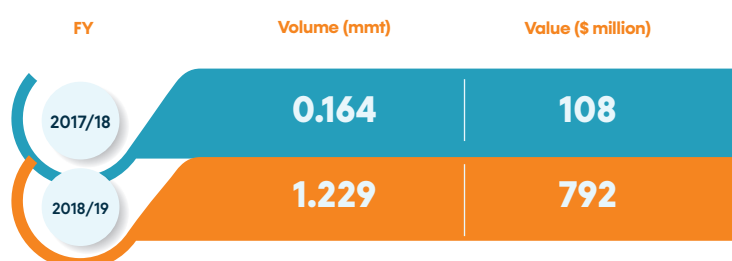


JET FUEL SHARE IN TOTAL PETROLEUM PRODUCTS CONSUMPTION (%)



JET FUEL EXPORTS

JET FUEL EXPORTS VOLUME & VALUE



JET FUEL SHARE IN TOTAL PETROLEUM PRODUCTS EXPORTS (%)

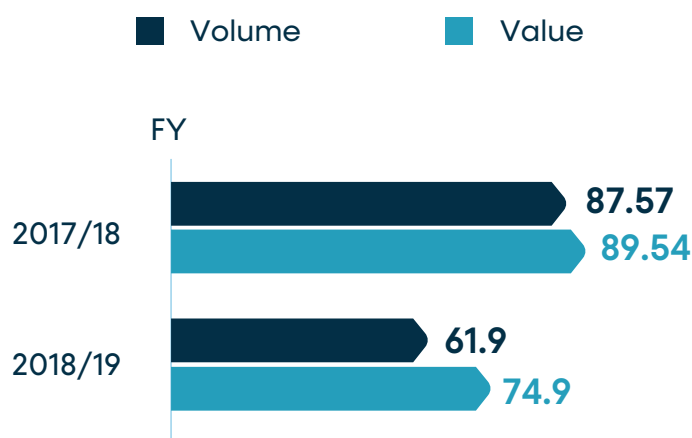
FY	Volume	Value
2017/18	13.43	16.51
2018/19	12.85	16.18

JET FUEL DOMESTIC SALES

JET FUEL DOMESTIC SALES

FY	Volume (mmt)	Value (\$ million)
2017/18	0.624	465
2018/19	0.718	585
Rate of Change (%)	15.06	25.81

JET FUEL SHARE IN TOTAL PETROLEUM PRODUCTS SALES (%)



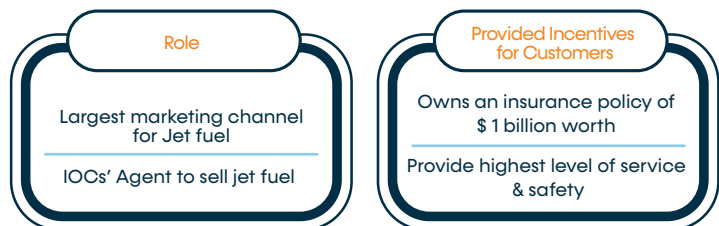
THE MAIN DISTRIBUTORS/SUPPLIERS

COMPANIES MANAGING FUEL & SERVICE STATIONS PROVIDING JET FUEL



A. MISR PETROLEUM COMPANY (MPC)

MPC IN AVIATION & JET FUEL



B. TOTAL

TOTAL AVIATION BACKGROUND



TOTAL AVIATION BACKGROUND IN EGYPT

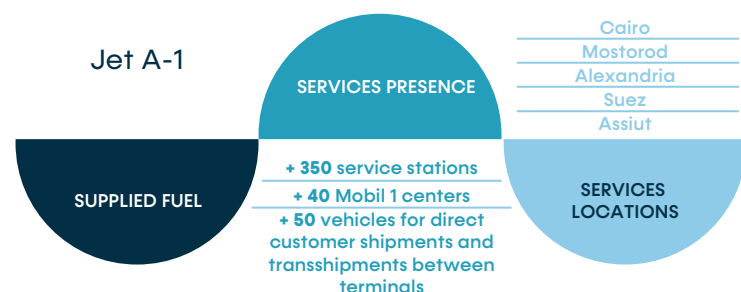


C. EXXONMOBIL

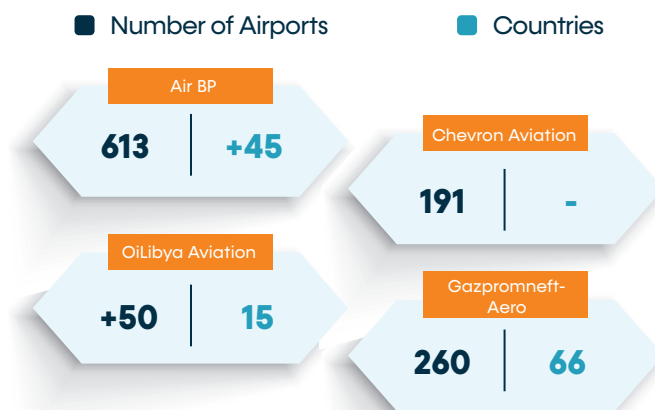
EXXONMOBIL AVIATION BACKGROUND



EXXONMOBIL AVIATION BACKGROUND IN EGYPT



OTHER COMPANIES SUPPLYING FUEL TO AIRPORTS (WORLDWIDE & IN EGYPT)



JET FUEL SUPPLIERS FOR IMPORTANT EGYPTIAN AIRPORTS

Airport	Suppliers
Cairo International	Air BP Chevron Aviation ExxonMobil Aviation OilLibya Aviation
Hurghada International	
Alexandria Borg El Arab	
Luxor International	Air BP Total Aviation
Aswan Daraw	Gazpromneft-Aero
Sharm El Sheikh International	
Alexandria El Nouzha	
El Arish	Air BP Total Aviation
Taba International	
Marsa Alam International	Total Aviation Chevron Aviation
Assiut	Air BP

JET FUEL TRANSPORTATION

JET FUEL TRANSPORTED BY RAILWAYS TANKS (T)



JET FUEL RAILWAYS TANKS

Number of Tanks	Average Load per Tank	Net Load per One Time
83	37.5 †	3,113 †