



AN ECONOMIC OUTLOOK ON EGYPT'S OIL & GAS INDUSTRY PERFORMANCE

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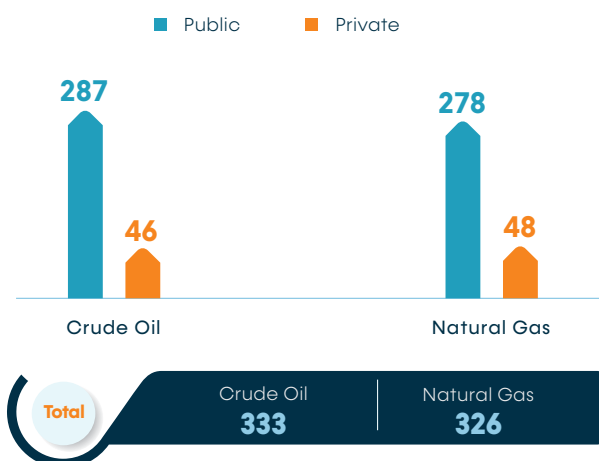
PETROLEUM EXTRACTIONS GDP

1. PETROLEUM EXTRACTIONS GDP OVER FYS (2019/20-2020/21)

GDP (EGP billion)



PETROLEUM EXTRACTIONS GDP PER SECTOR (EGP billion)



Average Share of Oil & Gas Extractions in Petroleum Sector GDP*

57%

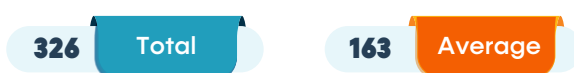
*Includes Oil & Gas Extractions & Petroleum Refining

PETROLEUM EXTRACTIONS GDP AMONG OTHER SECTORS



2. NATURAL GAS EXTRACTIONS GDP OVER FYS (2019/20-2020/21)

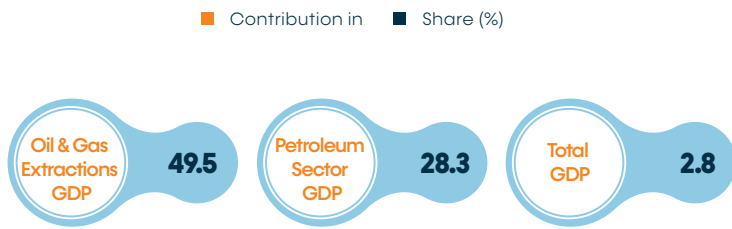
GDP (EGP billion)



NATURAL GAS EXTRACTIONS GDP BY SECTOR



NATURAL GAS AVERAGE SHARES IN GDP

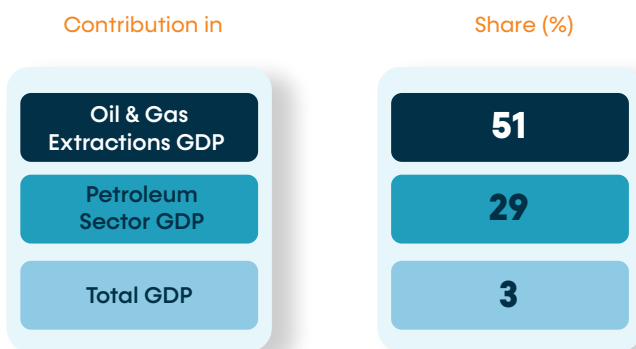


3. CRUDE OIL EXTRACTIONS GDP OVER FYS (2019/20-2020/21)

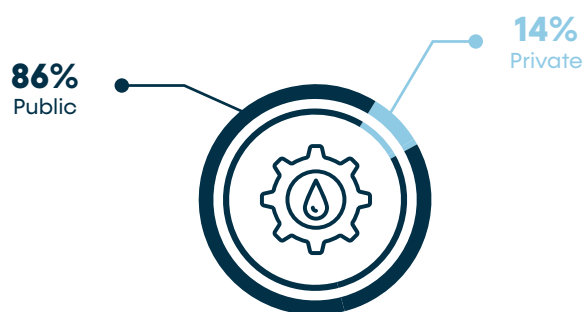
GDP (EGP billion)



CRUDE OIL EXTRACTIONS GDP AVERAGE SHARES

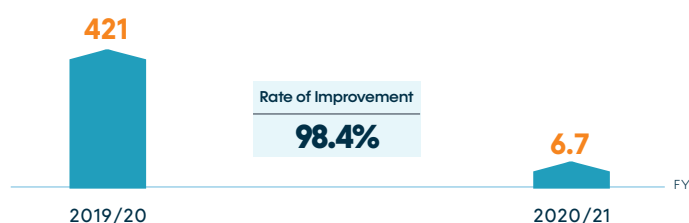


CRUDE OIL EXTRACTIONS GDP BY SECTOR

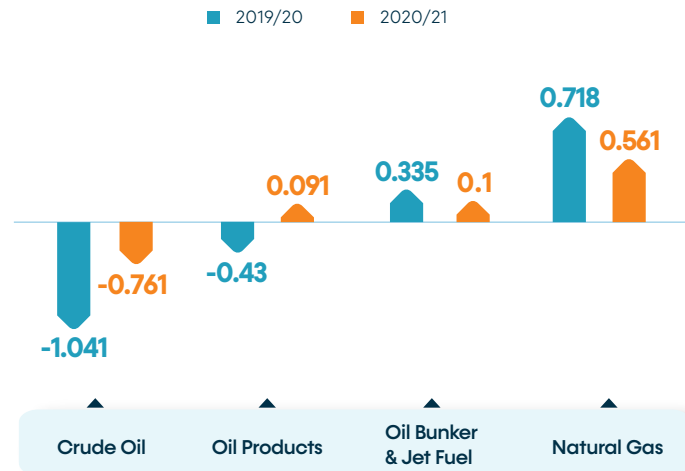


PETROLEUM TRADE BALANCE

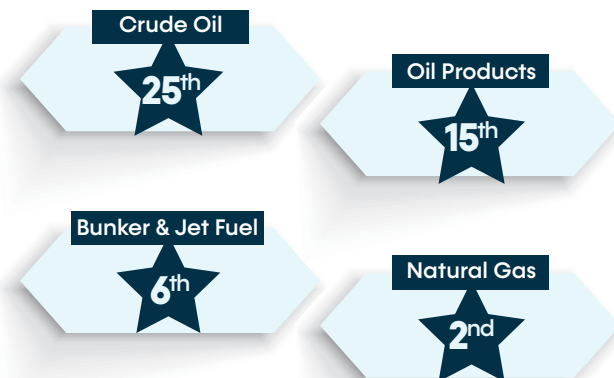
PETROLEUM TRADE DEFICIT (\$ million)



PETROLEUM MERCHANDISE TRADE BALANCES (\$ billion)



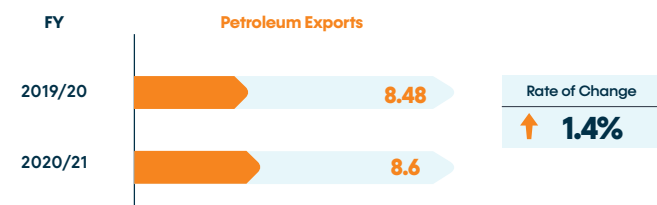
PETROLEUM MERCHANDISE TRADE BALANCES RANKS IN FYS (2019/20-2020/21) (Out of 36 Products)



PETROLEUM MERCHANDISE EXPORTS

1. PETROLEUM EXPORTS

TOTAL PETROLEUM EXPORTS (\$ billion)





PETROLEUM EXPORTS RANKING AMONG PROCESSING DEGREE CATEGORIES OVER FYS (2019/20-2020/21)

Category	Exports (\$ billion)	Rank
Finished Goods	21.1	1 st
Fuel, Mineral Oils & Products*	17.4	2 nd
Semi-Finished	10.7	3 rd
Raw Materials	5.9	4 th
Undistributed	2.7	5 th

* Fuel, mineral oils & products include crude oil & oil products

2. PETROLEUM EXPORTS BY PRODUCT

PETROLEUM EXPORTS BREAKDOWN BY MERCHANDISE



PETROLEUM MERCHANDISE EXPORTS PERFORMANCE OVER FYS (2019/20-2020/21)

	Crude Oil	Oil Products	Bunker & Jet Fuel	Natural Gas
Total (\$ billion)	5.93	8.2	0.91	2.04
Average (\$ billion)	2.97	4.1	0.5	1.02
Average Share in Total Merchandise Exports (%)	13	18	2	5

PETROLEUM EXPORTS RANKING AMONG MERCHANDISE EXPORTS OVER FYS (2019/20-2020/21) (Out of 27 Goods)

Merchandise	Rank in FY 2019/20	Rank in FY 2020/21
Petroleum Products	1 st	1 st
Crude Oil	2 nd	2 nd
Natural Gas	9 th	4 th
Bunker & Jet Fuel	11 th	19 th